

Gastrointestinal Selected Graphics

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2020 Institutional Investor & Analyst Day

October 14, 2020



INVESTOR DAY 2020

Giovanni Di Napoli
President, Gastrointestinal



1 in 4 U.S. adults
will be impacted

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Growing 9%
globally per year

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Colon Cancer

#2

deadliest
worldwide

1 in 20

U.S. adults
affected

90%

of patients beat it
when caught early

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ENHANCING
SCREENING

INCREASING
PATIENT
COMPLIANCE

IMPROVING
TREATMENT

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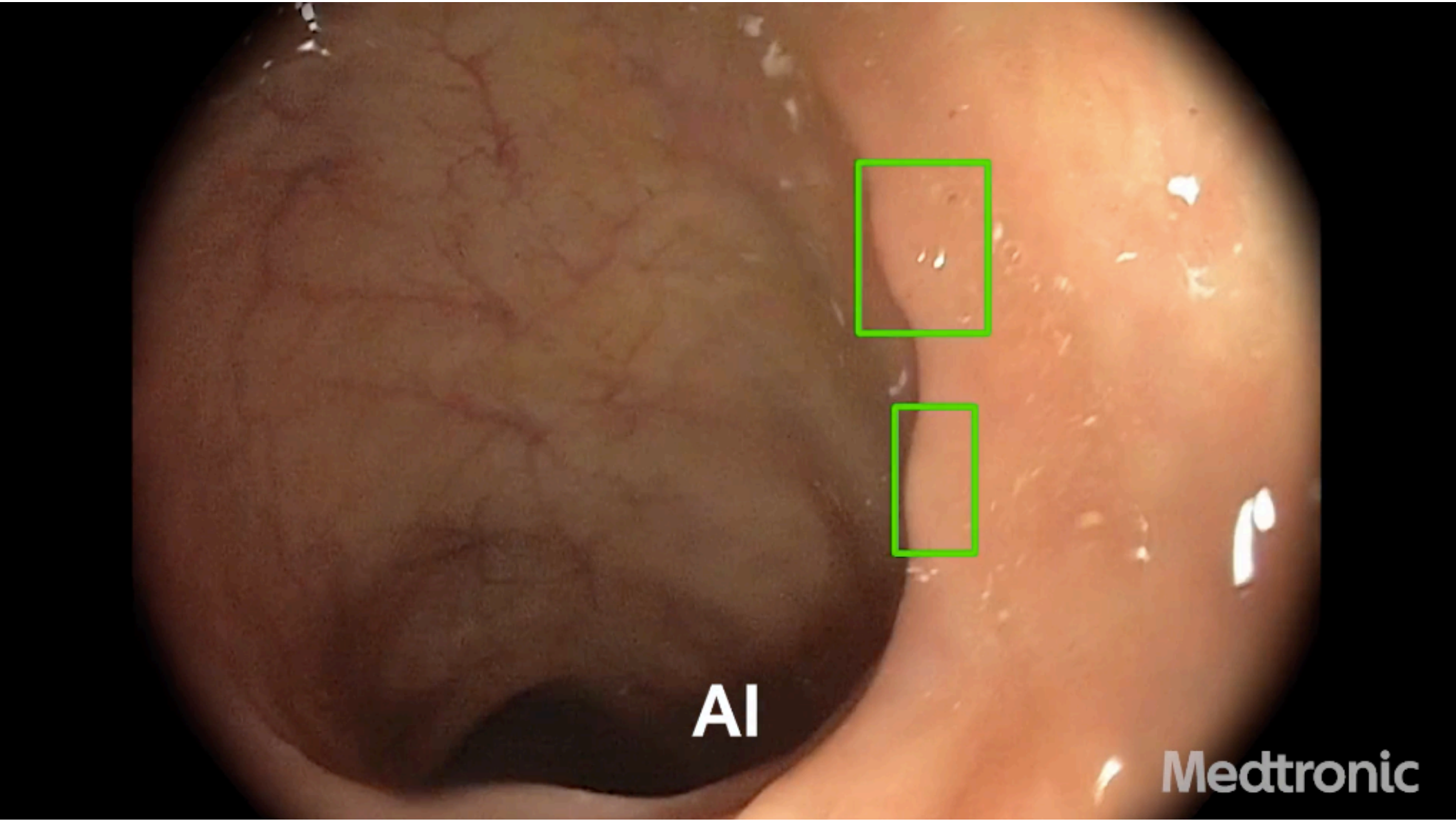


Detect early
Treat early

10M +
screening
colonoscopies

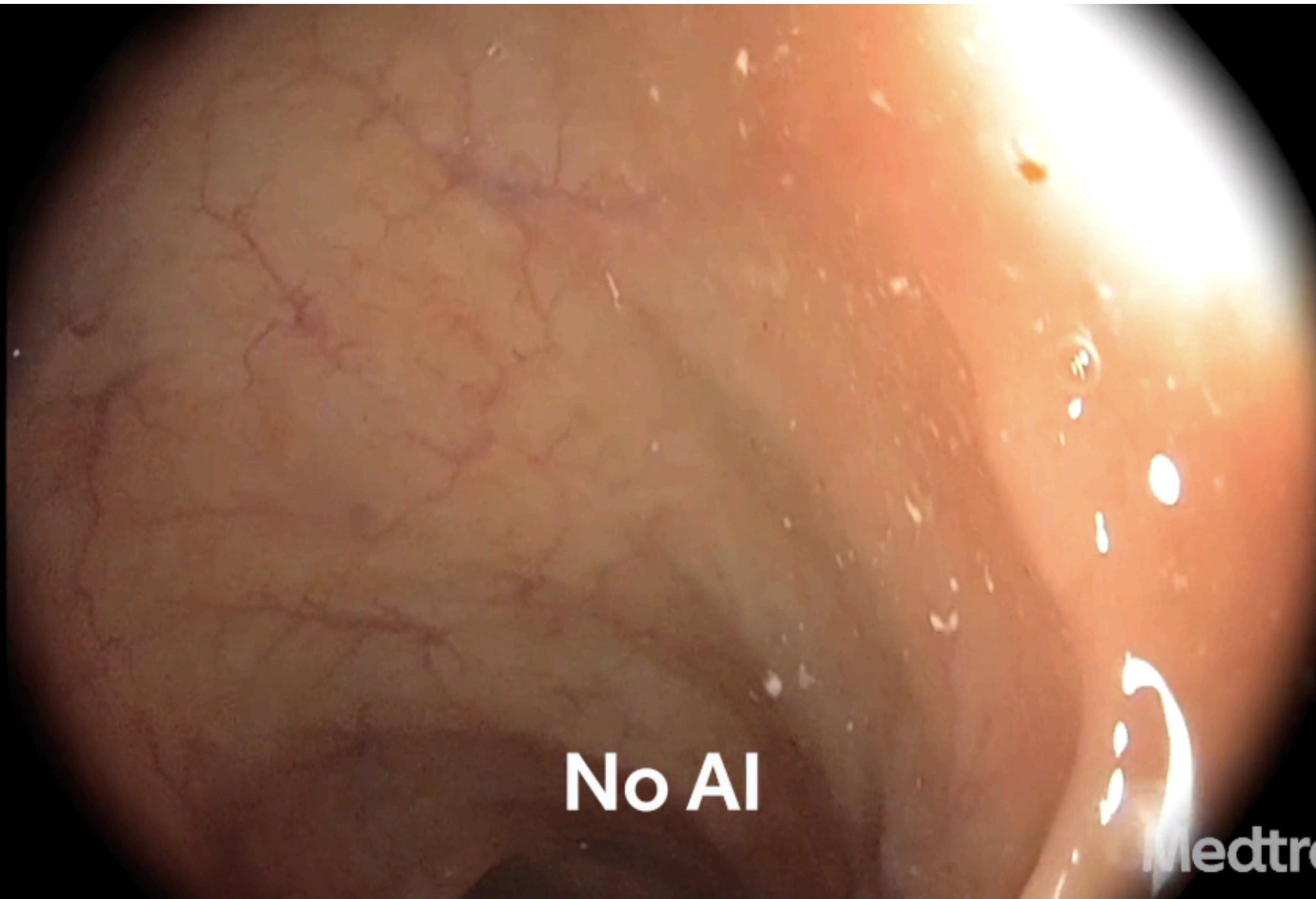
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AI

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No AI

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22M

who should get
screened but don't

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**From 50 to
45 years old**

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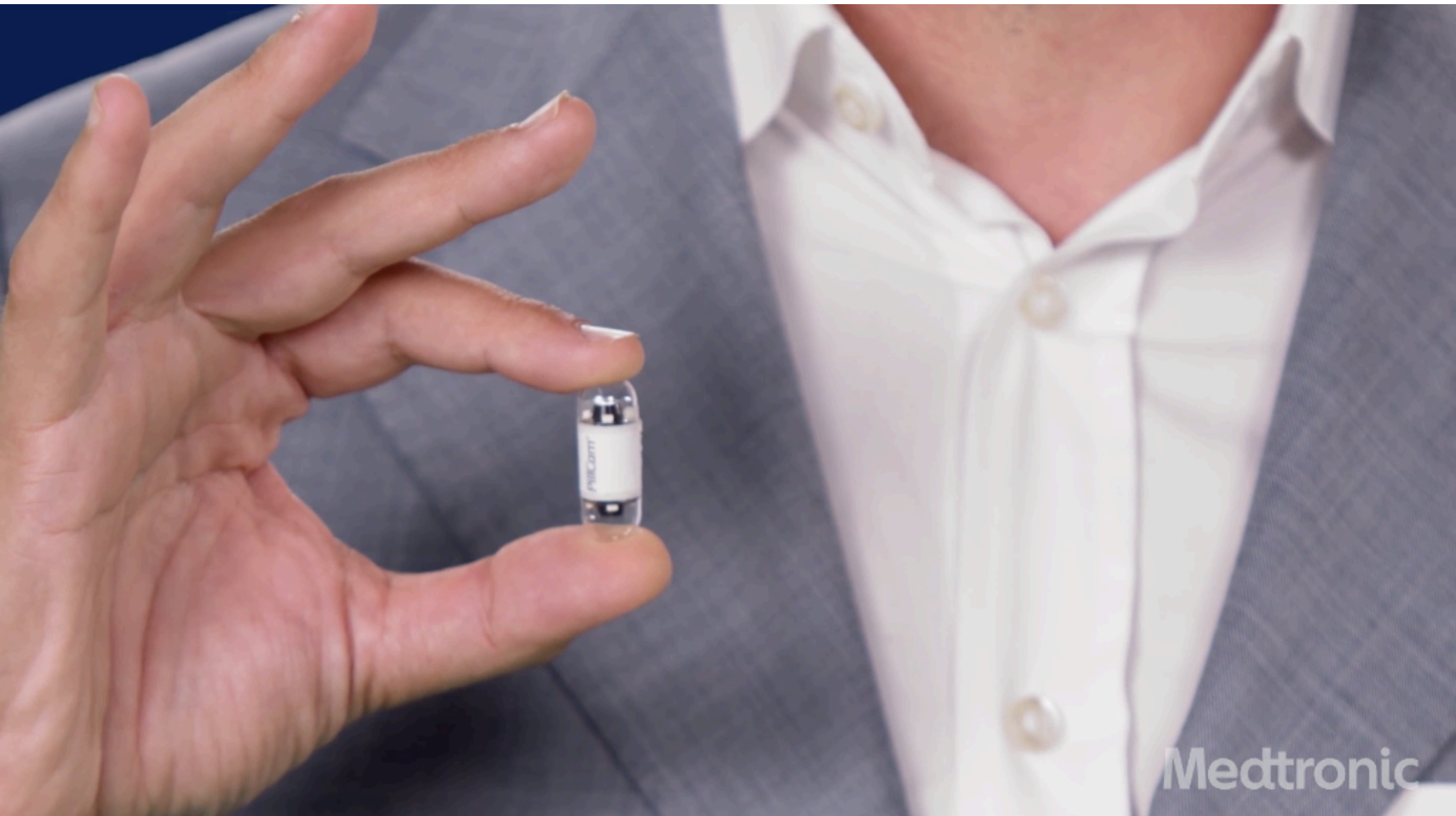


Top 5 reasons

people don't get screened

- Painful or embarrassing
- Expensive
- Logistically complex
- Assumption of low risk
- No symptoms

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SEE
SIZE
LOCALIZE

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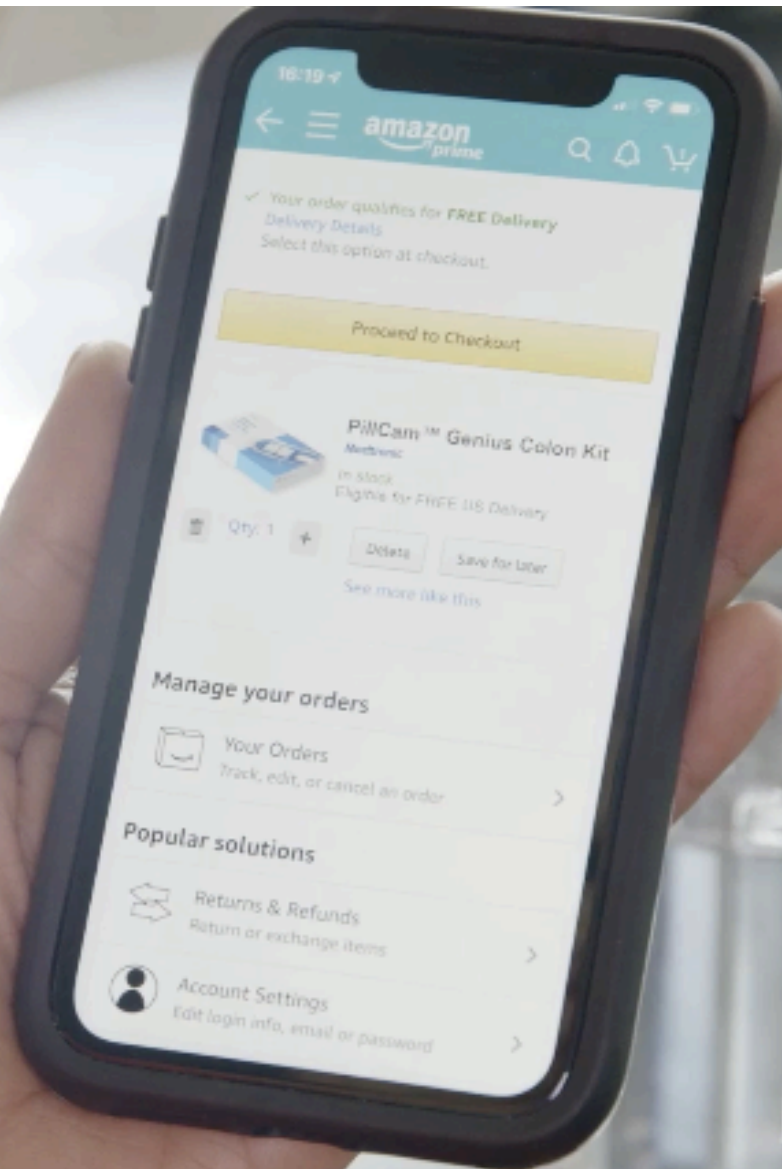
Medtronic
+
amazon

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AI Cloud Processing

Medtronic



Medtronic



Medtronic



PILLCAM™ GENIUS

Notification

Study Available for Review

Medtronic



PiCam Genus

CDUK > ACTIONS > TRANSFER > [PATIENT'S] RECTUM > TOP IMAGES

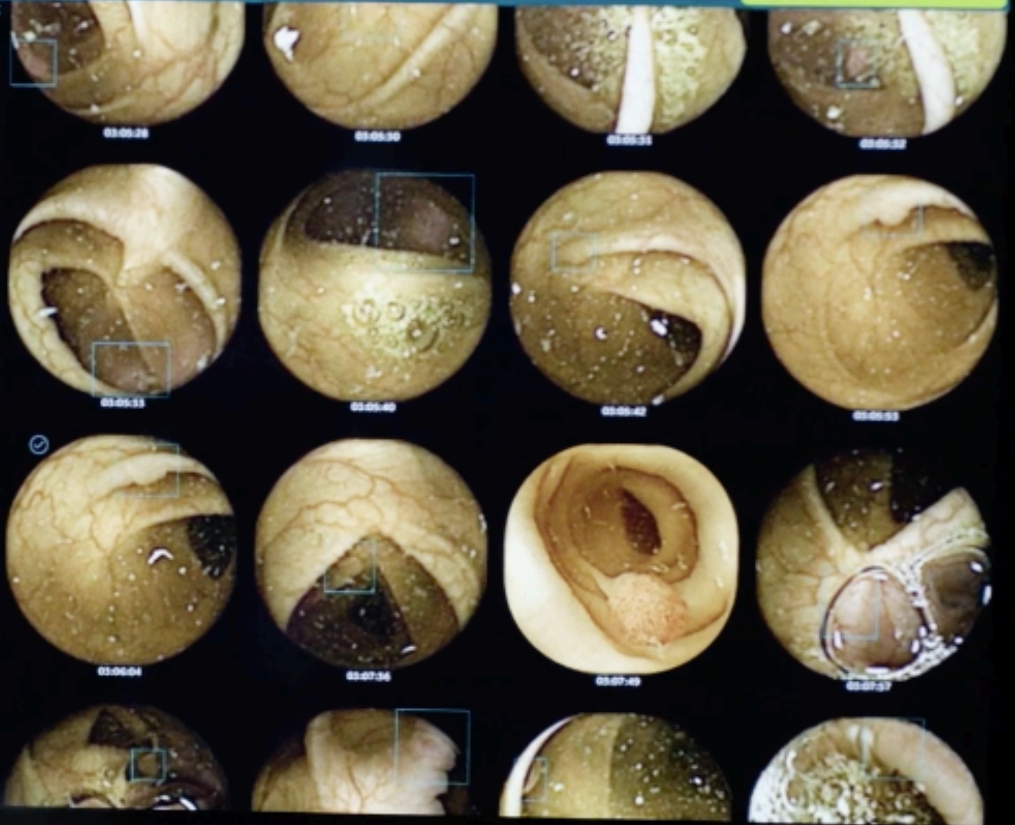
NOTIFY PATIENT



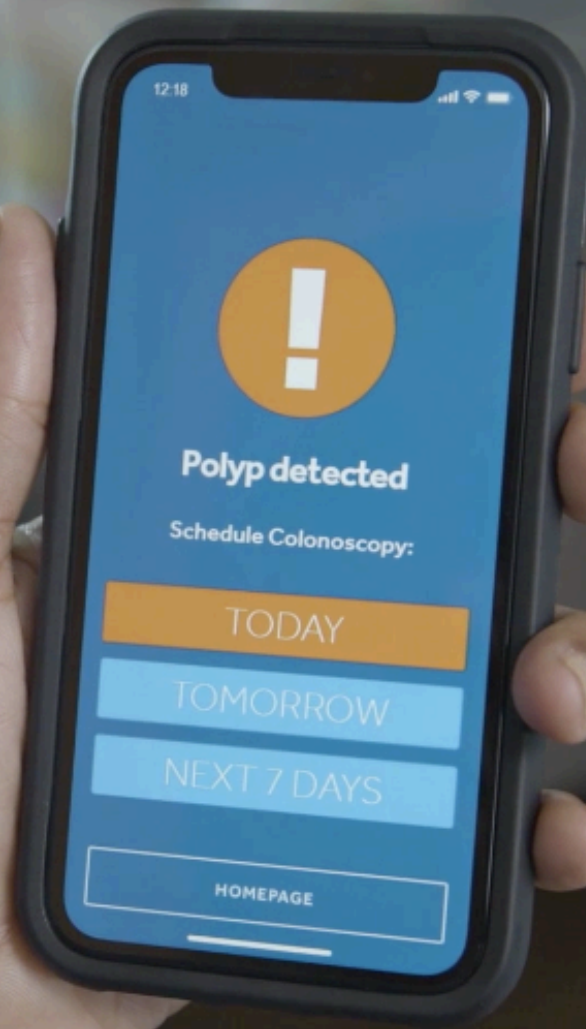
Start of Image
End of Image
Procedure Time
PiCam Genus
ColonOS Gen

9014000
01/06/2016
01/06/2016

History



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Pivotal
trial
FY22

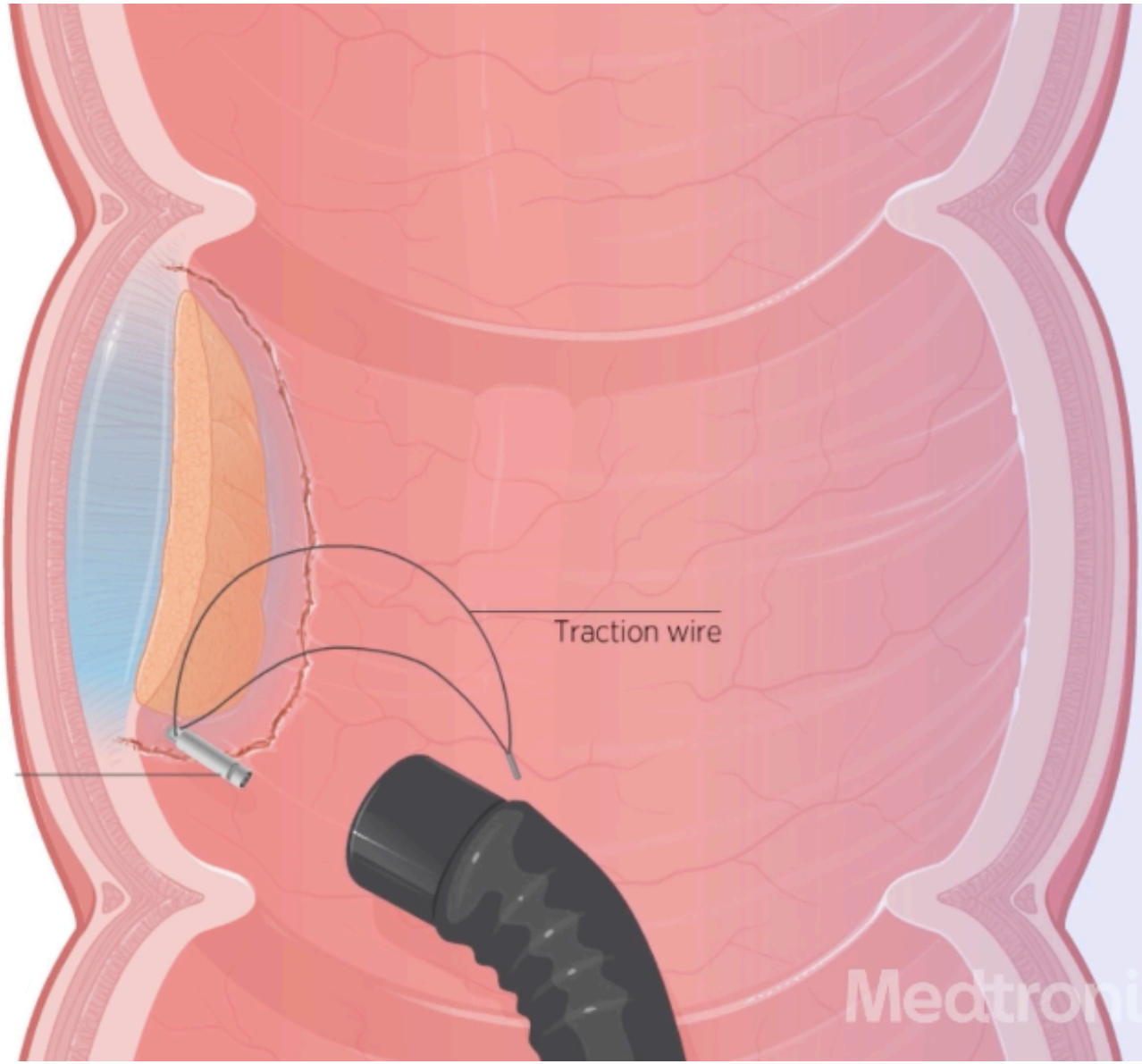


CE Mark
submission
FY23



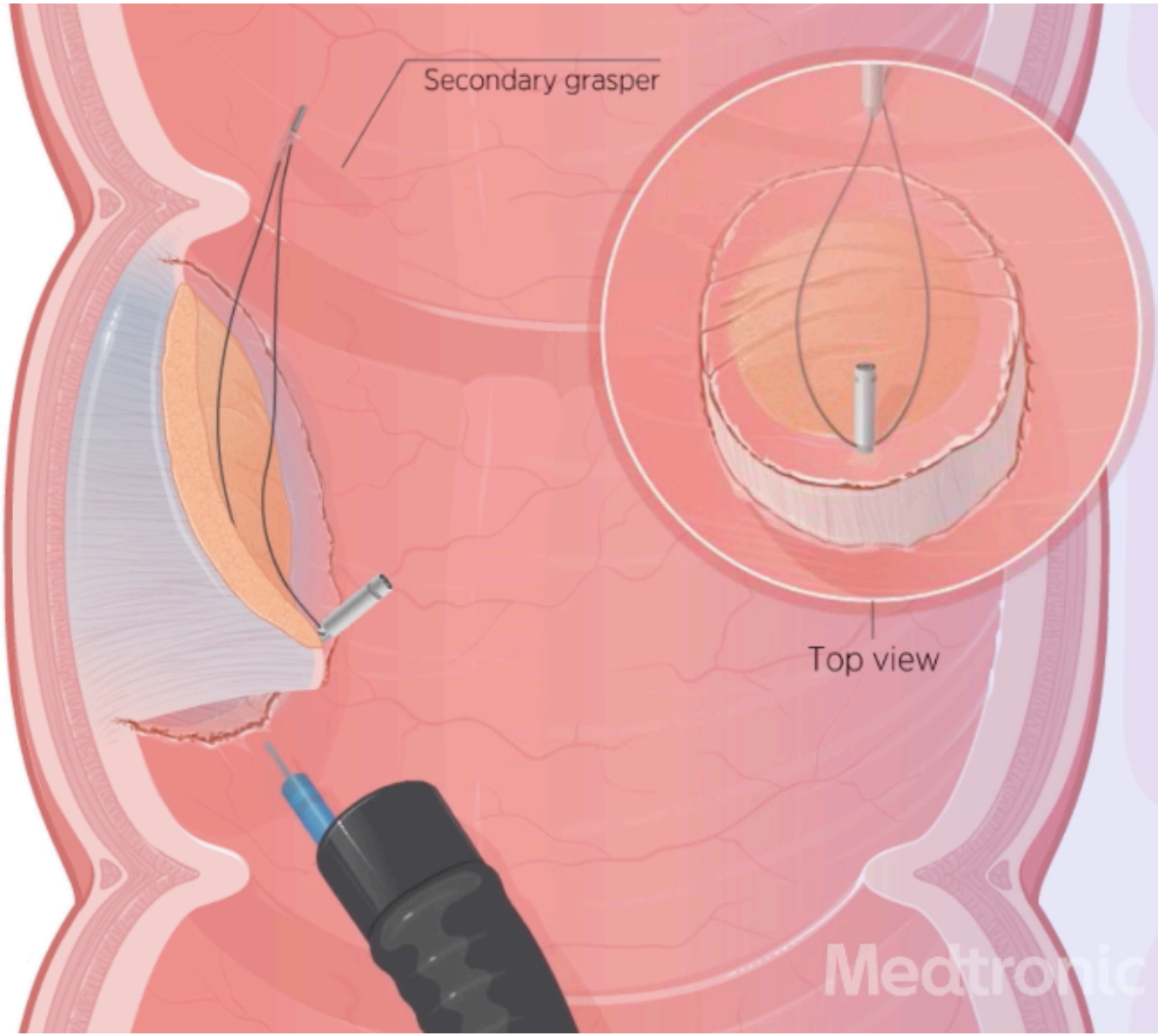
FDA
submission
FY23

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Traction wire

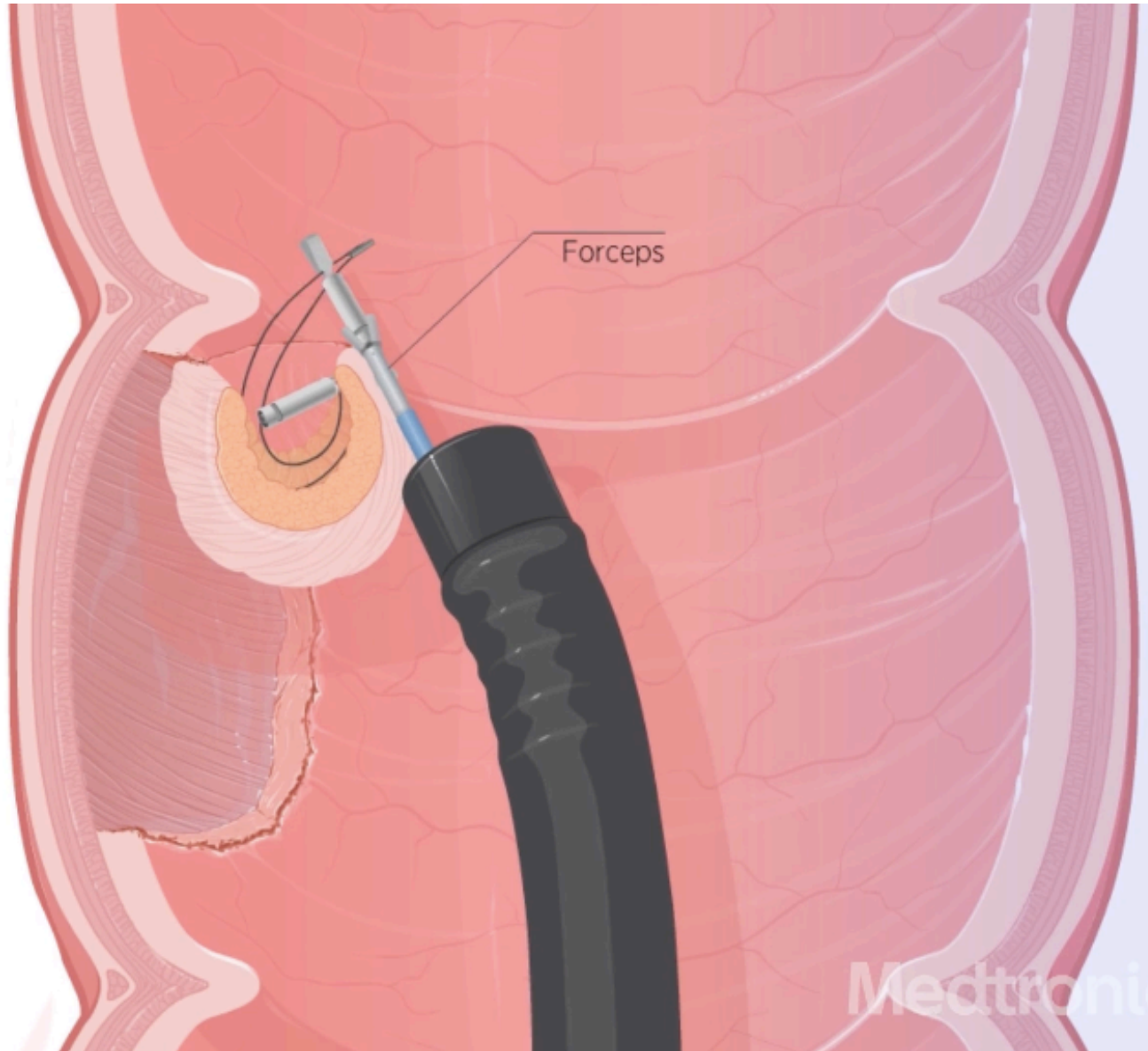
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Secondary grasper

Top view

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Forceps

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MEDTRONIC IS **DISRUPTING** THE STATUS QUO



PillCam™ Genius
Intelligent Capsule Endoscopy
(IN DEVELOPMENT)

ENHANCING
SCREENING



GI™ Genius
Intelligent Endoscopy Module

INCREASING
COMPLIANCE



ProdiGI™
Intelligent Endoscopy Module

IMPROVING
TREATMENT

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Transform the current
standard of care.

Medtronic